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August 13, 2008

By Overnight Mail

Hon. Alvin K. Hellerstein
United States District Judge
Daniel Patrick Moynihan
United States Courthouse
500 Pearl St., Room 1050
New York, NY 10007

*The conference is
cancelled
8/14/08
Alvin K. Hellerstein*

Re: *Georgeson, Inc. et al. v. Westchester Surplus Lines Insurance Company*
Civil Action No. 08 CV ~~0221~~ **2211**

Dear Judge Hellerstein:

As you may recall we represent the Defendant Westchester Surplus Lines Insurance Company in the captioned matter and write with the consent of all parties as we are pleased to that this matter has been amicably resolved.

In light of the foregoing, enclosed please find a Stipulation of Discontinuance with Prejudice that the parties also respectfully request be "So Ordered" and entered by the Court.

Please also note that there is a conference presently scheduled before Your Honor for Friday, August 15 at 9:30 a.m. Given the resolution of this matter it is respectfully requested that the conference be cancelled.

Of course, should there be any questions or concerns with respect to the foregoing or otherwise please do not hesitate to call. We greatly appreciate the Court's assistance in this matter.

Very truly yours,

WILSON, ELSER, MOSKOWITZ, EDELMAN & DICKER LLP

David S. Sheffer
David S. Sheffer

Enclosure

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